

# HYPROP

INVESTMENTS LIMITED

Starbucks, Woodlands Mall



**Pre-close Presentation**  
9 June 2021

# Group Priorities



Focus on purpose and create sustainable value



Review and recycling of assets



Further Strengthen the Balance Sheet



Resolve the Hystead structure



Reduce Euro Equity debt

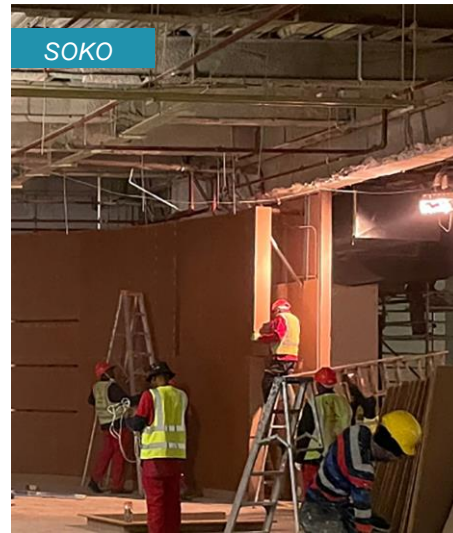


Essential Capex spend

# South Africa Priorities



- Annual evaluation of portfolio
  - Sale of Atterbury Value Mart
- Repositioning progressing well
  - New tenant highlights
  - Self-storage
  - SOKO
- Golden Thread

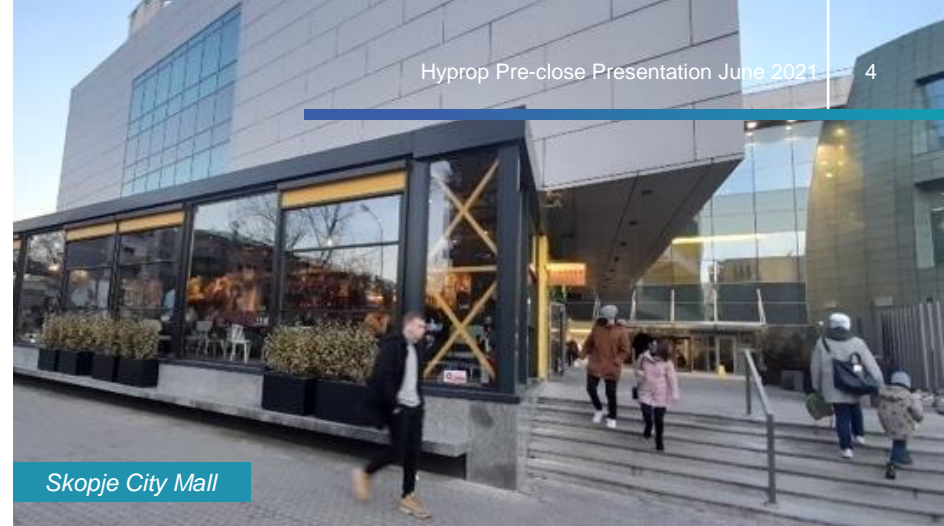




# Eastern Europe Priorities



- Asset management and initiatives and extensions to retain dominance
  - Mall refurbishment project at Skopje City Mall
  - Completion of Mall Sofia food court
- Covid-19 restriction update
- Footfall and trading



Skopje City Mall



The Mall, Sofia

# Sub-Saharan Africa Priorities



- Vacancies improved across the Africa portfolio; Ikeja City Mall remain fully occupied
- Collections are stable
- Intention remains to exit sub-Saharan Africa (excluding South Africa) investments



Accra Mall



West Hills Mall

# Creating a long-term, sustainable business



Conclusion of Hystead capital/funding structure



Further reduction of debt and settlement of Euro equity debt



Repositioning of our SA portfolio and roll-out of non-tangible strategy



Increasing dominance of South-Eastern European portfolio





Investor Relations

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